

## President's Statement Investing in the people of Nottinghamshire

*I am pleased to endorse the success of the Community Foundation for another year and delighted to see that it has grown and awarded even more grants to worthy programmes across the County.*

*My association with the Foundation continues to be important to me as we share the desire to see the voluntary and community sector thrive.*

*I know the Foundation is doing a tremendous job of administering many different grant schemes to sustain that crucial community work where it can.*

*I hope next year they can continue to grow and help more of our local philanthropists find important causes and projects to support.*



**Sir Andrew Buchanan Bt**  
*President of Nottinghamshire Community Foundation*

**President** Sir Andrew Buchanan Bt – Lord Lieutenant of Nottinghamshire

**Patrons** Sir Ranulph Fiennes Bt. OBE,  
Peter Moore DL FCA,  
Tim Richmond MBE TD DL FCA

### Trustees as at 1st April 2009

<b>Chair</b>	Paul McDuell	Formerly Operations Director of Manor Pharmacy, Chair of Pastoral Homes Ltd. and Mayflower Hospitals Ltd.
<b>Vice Chair Bassetlaw</b>	Fran Walker	Strategic Partnerships Link, North Nottinghamshire College
<b>Trustees</b>	Chris Hughes Roger Hursthouse DL Philip Marsh	Former Media Director Chartered Accountant, Business Adviser (Resigned 2009) Chair North Notts Crossroads Scheme, Former Operational Director, specialist Mental Health service provider Venture Capitalist, Partner - Ventures Unlimited
	Alan Sutton Tina Winter Alistair Macdiarmid Charles Cannon Jeff Buck	Private banker, Coutts & Co (Resigned 2009) Formerly Operations Director of Coates Viyella plc Director of Ransom Wood Estates Limited Urban Regeneration Consultant



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## Annual Review 2009/10



Helping you to make a difference in the community

[www.nottscf.org.uk](http://www.nottscf.org.uk)

## Chair's Report - Paul McDuell



As Chair of Nottinghamshire Community Foundation (NCF) it gives me great pleasure to present my annual review for the year ending March 2010.

Following last years 'year of consolidation', I am pleased to report an exciting year of development and growth, particularly our endowment portfolio, thanks largely to the Grassroots Endowment Match Challenge.

Despite the very difficult economic climate, NCF has acquired a further 11 endowments and, despite doubts regarding some of our long term funding, I am confident that our growing reputation and improved profile in the County will stand us in good stead.

All our schemes have performed well and we have awarded over £1.6 million in grants to 298 groups throughout the City and County.

The 'Fairshare Scheme' has again been very successful and received national acclaim for how it has performed, following an excellent independent evaluation.

I was very proud that our Foundation successfully hosted the National Community Foundation Network Conference last September and our Donor event in March.

The success of both these events and the success of the year in general, were thanks to the efforts and enthusiasm of our Chief Executive, Nina Dauban, and her team. I would like to take this opportunity to thank them all for their hard work, professionalism and commitment to the Foundation.

I would also like to thank our funding partners, our donors and all the groups and organisations that have supported NCF during the year.

A special thank you for the support of our Trustees and Patrons, and I would particularly like to pay tribute to Roger Hursthouse who retired as a Trustee during the year after many years of service.

At NCF we look forward to another rewarding year, serving the people and communities of Nottinghamshire.

Paul McDuell

## Our Mission Statement . . .

*We are committed to improving the quality of life of the people of Nottingham and Nottinghamshire by raising and managing funds for distribution in response to local needs.*

## Summarised Accounts

	Unrestricted Funds	Restricted Funds	Endowment Funds	Total 2010	Total 2009
<b>Incoming Resources:</b>					
Charitable activities	16,695	1,906,407	-	1,923,102	1,341,299
Other income	12,301	3,044	1,012,236	1,027,581	78,668
<b>Total Incoming Resources</b>	<b>28,996</b>	<b>1,909,451</b>	<b>1,012,236</b>	<b>2,950,683</b>	<b>1,419,967</b>
<b>Resources Expended:</b>					
Charitable activities	8,281	2,096,532	15,421	2,120,234	1,586,696
Other expenditure	1,262	7,950	720	9,932	8,204
<b>Total Resources Expended</b>	<b>9,543</b>	<b>2,104,482</b>	<b>16,141</b>	<b>2,130,166</b>	<b>1,594,900</b>
<b>Total funds carried Forward as at 31st March 2010</b>	<b>331,840</b>	<b>68,894</b>	<b>1,349,163</b>	<b>1,749,897</b>	<b>868,862</b>

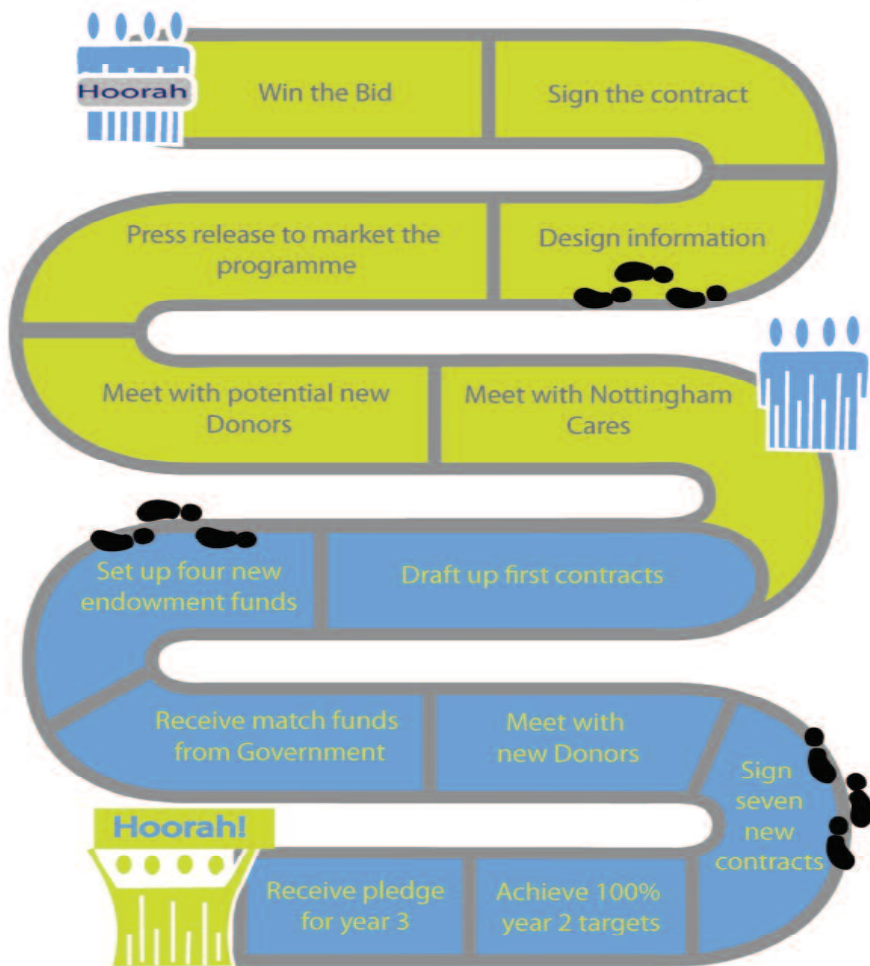
The summarised accounts may not contain sufficient information to allow a full understanding of the financial affairs of the organisation. For further information the full accounts, including auditors report on those accounts and the Report of the Directors, are available on request.

## Making a difference . . .

*Change makers: removing barriers, growing benefits and caring for people.*



## Grassroots Endowment Challenge



## Chief Executive's Report - Nina Dauban



Yes indeed - I echo the sentiments in Paul's report - what a fantastic year it has been.

Not only have we reached our Endowment Match Challenge target but we have set up many new grant funds and delivered new contracts for donors.

This has meant that the staff team have been flat out and hardly stopped to draw breath. Their continued dedication and enthusiasm goes beyond any job description, it is more of a devotion.

I would like to extend my thanks to the staff team and our volunteers and Trustee Board, without them we would not have been able to give over £1.6 million to 298 groups across the City and County this year.

Our purpose is always to do what we can to sustain and grow our communities, and we do this by supporting and investing in the voluntary sector, who we know are the heart and soul of our neighbourhoods. We have met so many extraordinary people this year, so determined in spite of the pressures on them, to care for their people and their place that we are moved to assist where we can, as the great African saying goes, "it takes a whole community to bring up a child".

I would like to say a big thank you to them for lifting our days by sharing with us the pedigree of their work and motives. Thank you also for bearing with us when chasing you for paperwork which takes you away from the real work. We do understand that much of it is unnecessary and, like you, we look forward to a new Government helping the voluntary sector by reducing the burden of bureaucracy we all have to comply with.

When I talk to donors I know that they value our local knowledge and expertise as well as our ability to connect them with the needs that they care about most. The more funds we deliver the more we are able to join up applications and causes to meet community needs and share ideas with leaders across all sectors. Our aim is to help companies, charities, individuals and local authorities improve the effectiveness of their giving by sharing with them information on other grant fund criteria, where there is duplication and where the gaps are. This way we hope to mitigate against inevitable shortfall in funding for the most crucial parts of voluntary sector work.

I hope you join with us in celebrating our achievements as outlined in this review and please enjoy just a few examples of the marvellous work Nottinghamshire people do to help those in need. I hope that we can all stay strong during the next year where the recession will clearly effect us all. Let's together turn challenges into opportunities, turn mistakes into lessons and turn cuts into partnerships.

Nina Dauban

## Making a difference . . .

*Our profile and fundraising events and activities couldn't take place without the help of generous individuals and companies across Nottingham and Nottinghamshire who give financial support or in-kind support in the form of printing, design, venues, professional services and other activities.*

## The ways in which we achieve the Mission Statement

Our commitment to improving the quality of life of the people of Nottingham and Nottinghamshire is demonstrated by the comprehensive delivery of a substantial grants programme supported by advice, guidance and information to groups, funders and donors.

- We provide a comprehensive and well-informed service for donors by managing their funds and donations in accordance with agreed objectives
- We bring people together from the business, public and voluntary sectors to make the best use of available resources
- We continue to build a permanent charitable fund – providing income to give effective long-term grant support to local people

### Current staff team as at 1st April 2010

Cate Calders  
PA to Chief Executive

Sarah Thorpe  
Fairshare Grants Manager

Samantha Wright  
Community  
Foundation Advisor

John Norrington  
Community  
Foundation Advisor



Michele Walker  
Administration Officer

Dexter Bullock  
Community Foundation  
Advisor

Nina Dauban  
Chief Executive

£1.6 million was awarded to groups during the year, mainly in small amounts of under £5,000. To maintain this level of grant making consistently over the last 9 years it has been necessary to develop and maintain a strong network of contacts and processes to ensure information is disseminated to all eligible groups and that there is a fair and impartial decision making process in place to give confidence to funders and applicants that the objectives of funding and aspirations of groups is achieved.

To achieve this there is a constant requirement for the staff to maintain high levels of knowledge to support applicants with advice and guidance which, particularly with the Grassroots Grants Programme, builds the capacity of groups to develop and extend the level of services provided.

Supporting the input from staff are the volunteers who sit on assessment panels providing their local knowledge and experiences to the decision making processes. We are particularly proud of this aspect of our work and the contribution that is made by the Panel members.

## Making a difference . . .

*“Having the Centre to come to has been a life saver”*

*“Having been here and talked to you, I had my first good night sleep for a long time”*

*Garden of Grace*

## How to get involved

### Ways to give as a business or corporation ...

Our concept is simple. We provide the means for companies to establish their own charitable giving which benefit local people. We offer all the pleasure of giving without any of the hassle. We have the flexibility to tailor-make a fund to suit each donor's priority enabling them to give money to whoever and wherever they would like.

#### Payroll Giving

Registering a company for Payroll Giving means all employees can donate at maximum tax efficiency to a charity of their choice to which the government makes a further donation. This has been shown to have a very positive effect on employee relations, demonstrating that the company is committed to support its staff and the local community. Payroll Giving, or Give as You Earn, offers a very convenient way for employees to make small contributions on a regular basis to support small charities. Donations are taken directly from the source of the donor's income and employers deduct the specified amount before tax. We would welcome the opportunity to talk to you about ways in which we can assist.

#### Donations by Companies

Businesses can get tax relief when they give money, whether as a one-off or a regular payment. From April 2000, all gifts of money qualify for tax relief under the Gift Aid Scheme. There is no limit to the amount which the company can give. The company makes a gross payment to the charity through Gift Aid and deducts the amount when working out its Corporation Tax. Charities cannot reclaim any tax on donations from companies.

#### Gift of Shares

A gift of shares can have generous tax incentives for both you and Nottinghamshire Community Foundation. You can now claim income tax (or corporation tax) relief on the day you make the gift, together with associated costs such as brokers' fees. You can either choose to sell the shares and make a gift aid donation or transfer the shares directly. Companies can claim a deduction on the gift of shares for Corporation Tax purposes in addition to the relief from Corporation Tax on Capital Gains.

#### Set up a corporate named fund

If you are a company wanting to channel your giving directly into Nottinghamshire and develop stronger links with your community and employees, consider setting up a named corporate fund with Nottinghamshire Community Foundation. By making grants into local communities it demonstrates your company's commitment to the local people.

#### Become a 'Business Partner'

Our Business Partners give regularly to support the Foundation's work in the local community. This is a good way to get involved, with regular news updates, information, and opportunities to attend events.

#### Get involved

There are many ways to get involved! You and your company could donate a raffle prize for one of our fund-raising events; give us the benefit of your professional expertise by becoming an advisor or joining a local grant-panel. It's not just about money.

## Making a difference . . .

*Talk to us. You can help to build better communities by giving locally for an effective and lasting investment.*

## How to get involved

### Ways to give as an individual ...

#### Make a donation

All donations, of whatever size, are used to improve the quality of people's lives in Nottingham and Nottinghamshire, now and in the future. You can give to Nottinghamshire Community Foundation on an ad-hoc basis or set up a regular donation. Your donation, whether it is a few pounds or a considerable sum of money will be greatly appreciated.

#### Gift Aid

A simple Gift Aid declaration increases the value of your donation by enabling the Foundation to reclaim the basic rate of tax, adding 28p in the pound. This transitional arrangement will continue to 2011. In addition, higher rate tax payers can reclaim tax relief on the gross amount of the donation.

#### Self-assessment taxpayers

If you are a self-assessment taxpayer you will be able to nominate a charity to receive all or part of any tax rebate due to them. Our charity's name and code number is listed with the Inland Revenue.

#### Gift of Shares

A tax efficient way of giving where the benefit to the charity may be many times more than the cost to the donor. Individuals can reclaim tax relief rebate on the full market value of the quoted shares, and be exempt from any capital gains.

#### Gift of Land and Buildings

As of April 2002, gifts of land and buildings are entitled to tax relief based on the market value of the land or buildings at the time of the gift.

#### Legacies

Nottinghamshire Community Foundation offers a simple way for people to leave money to the local community in which they have lived or worked for many years. Our commitment to build a multipurpose endowment for the local community means that we will be around to receive a legacy and to fulfil the charitable wishes of the donor in perpetuity.

#### Set up a Named Fund

If you and your family would like to make a lasting contribution through Nottinghamshire Community Foundation, you can set up your own named fund. This could be a distribution fund or an endowment fund, which will benefit Nottingham and/or Nottinghamshire. You choose the name of the fund and the groups and projects that will benefit. Through the Grassroots Endowment Match Challenge we are able to match contributions £1 for £1 increasing the fund total by 100% until 2011.

#### Spread the Word

The more people who know about Nottinghamshire Community Foundation, the more support we receive, the more requests for funding we attract, and the greater difference we can make to those who need our help. Tell work colleagues, family and friends. Tell anyone who you know who is involved with a community group or project that could benefit from a grant.

### Making a difference ...

*Talk to us. Whether you have the means and commitment to help us or would like to find out how we can help you, please get in touch and help us to make a difference, for Nottinghamshire for good.*

## Grassroots Endowment Match Challenge



2009/2010 saw the second year of the Government Programme to increase community giving across the UK. Nottinghamshire Community Foundation secured the 3 year project in 2008/2009, alongside our Grassroots Grants Programme. We were given a target of £1.2 million in available funding to match new philanthropy in the City and County.

Despite the recession, we were delighted to find many charities, companies and individuals were keen to increase and extend their own philanthropic endeavours to take advantage of this 100% "double your fund" opportunity.

By setting up new endowment funds with the Community Foundation, we were able to draw from our £1.2 million pot and we are very pleased to announce that the full target for year 2 was achieved with the majority of the year 3 target already pledged.

We would like to announce the following new endowment funds and wish to thank all those involved for their generosity and enthusiasm. We look forward to working with you to increase our community giving together and hope we can add to these funds further in the years to come.

The Experian Fund  
The High Sheriff Fund  
The Rolls-Royce Fund  
The Joan Oliver Fund  
The Hawtonville Fund  
The Women of Influence Fund  
The Danielle Beccan Memorial Fund  
The Young Stars Fund  
The John F Mortimer Fund  
The Jessie Spencer Fund  
The Freemasons Fund  
The Bernard Slee Music Award  
Major Oak Fund  
Bassetlaw Youth Fund



### Making a difference ...

*"It's been really fantastic so far. I have really enjoyed playing cricket. If I wasn't doing this I would be wondering around the streets."*

*Abdul Raheem 12 years old*

## Funds available during 2009/10



**Allianz Community Fund UK** (Nottinghamshire) – funding to support Local Communities Making a Difference.

**Bernard Slee Music Award** (Nottinghamshire) – an annual bursary to a music student at Nottingham University.

**Danielle Beccan Memorial Fund** (City) – to support people in the City of Nottingham by making grants to community and voluntary groups who work with young people in dance and music.

**Dave Hartley Fund** (Mansfield and Ashfield) – funding to support groups that promote musical awareness and individuals who ‘make music’.

**Experian Fund** (City and County) – to provide funding support for financial educational projects for Children and Young people.

**Fair Share Trust** (three Ashfield neighbourhoods – Carsic, Leamington and New Cross) – a programme led by the Big Lottery Fund and Community Foundation Network to support communities failing to achieve a “fair share”.

**Freemasons Fund** (City and County) – to support people in Nottingham City and County by making grants to community and voluntary groups who work to improve their communities.

**Grassroots Grants Programme** (City & County) – funding to support small volunteer-led groups in existence for more than one year with an annual income less than £30,000.

**Jessie Spencer Fund** (City and County) – to provide funding for children and young people in educational activities and also to provide older and vulnerable people funding to improve the health and welfare, increase independence, homelessness and family support.

## Making a difference . . .

*“I am so grateful for NCF’s support which has helped us organise social events, bring Cameroonians together...without this priceless contribution we couldn’t exist.”*

*Viviane Ndeukam (Cameroon Support Group)*

## Grants in action around the County and City

<p><b>Bassetlaw</b></p> 	<p><b>West Street Pre-School</b> £4,998.22 Storage Units for toys and equipment</p>	<p><b>City</b></p> 	<p><b>African Initiative Support</b> £4,987.00 Funding for a Part-time Development Worker</p>
<p><b>Ashfield</b></p> 	<p><b>Activity Friends</b> £1,482.00 Funding to run Greek and Salsa dance classes</p>	<p><b>City</b></p> 	<p><b>Friends of Trinity Show Band</b> £4,673.00 Funding for a Band Contest</p>
<p><b>Newark and Sherwood</b></p> 	<p><b>Clipstone Welfare Ladies Football</b> £1,800.63 To create a female football team for the Clipstone area</p>	<p><b>Rushcliffe</b></p> 	<p><b>Rev and Go</b> £8,000.00 To fund running costs of the group</p>

## Making a difference . . .

*“We are making a lasting difference in our Communities”*

*Dexter Bullock (Nottinghamshire Community Foundation)*

## Celebrating the ONE Nottingham Small Grants Scheme

### Funding programme for Voluntary and Community Groups in Nottingham

ONE Nottingham, the local strategic partnership for Nottingham, supports the Small Grants Scheme as part of the Government's strategy for regenerating the most deprived neighbourhoods and provides small amounts of funding to help local people become involved in improving their communities.

A total of 83 grants to the value of £438,076 have been made to voluntary and community groups for projects and activities that address the Local Area Agreement Targets agreed by ONE Nottingham.

The grants scheme has been available to all areas of Nottingham, with priority to fund projects that work with and help the most deprived communities of Radford & Park, Aspley, St. Anns, Bulwell, Bridge, Bestwood, Billborough, Arboretum, Dales, Dunkirk & Lenton and parts of Clifton, Berridge and Mapperley.

To celebrate the success of the Grants Scheme an event was held at the Council House, Nottingham where the top ten projects were invited to showcase their activity and take part in a vote to decide the top three projects of the year with voting being carried out on the night by representatives of all funded groups.

The winners for this years event were LIFE (Learning in a Fun Environment), VOAM (Volunteers on a Mission) and Garden of Grace.



### Making a difference . . .

*"The One Nottingham grant has enabled us to open our café to the public to promote community cohesion and offer valuable supported employment for vulnerable adults."*

*Janet Heath (Manager)*

## Funds available during 2009/10



**John F Mortimer Fund (City and County)** – to support people in the City and County area by making grants to community and voluntary groups work to improve their communities.

**Keepmoat Fund (Rushcliffe Borough & Clifton)** – funding to support communities facing disadvantage and hardship in the Borough of Rushcliffe and Clifton, Nottingham.

**Kynan Eldridge (Mansfield and Hucknall)** – provides small grants to young people who are using music to help them overcome personal challenges and achieve their full potential.

**Nottingham City PCT Healthy Hearts (City)** – funding for healthy eating and quality exercise to address childhood obesity and risks of coronary heart disease in over 40's.

**ONE Nottingham Small Grants Scheme (City)** – funding to support projects and activities that regenerate the most deprived neighbourhoods. It provides small amounts of funding to help local people become involved in improving their communities.

**RTC Fund (County)** – funding to support people in rural areas, by making grants to charitable groups and individuals serving senior citizens in their communities.

**Sport Relief (City & County)** – increasing access to sport and exercise for people who are facing social exclusion and isolation.

**Young Stars Award (City)** – to support families and young people in Nottingham City in creative arts field.

### Previously managed funds where contractual monitoring and reporting processes continued during the year

**Nottinghamshire Robin Hood Fund (City and County)** – the aim of the Fund is to be as flexible as possible in order to fund projects that meet local need across the City of Nottingham and County of Nottinghamshire.

### Making a difference . . .

*"It's lovely to see them smiling and working at the same time. The streets look lovely for once."*

*Gillian Reddish, resident. Springfields Residents Association*

## Grants in action - Grassroots in Nottingham and Nottinghamshire

VOAM (Volunteers on a Mission) set up in April 2005 and offer a wide range of experiences and participative opportunities to young people which adds to their personal and social development.

The funding enabled VOAM to rent a room for their meetings over the next two years and to promote and publicise the volunteer committee through rebranding of the group and also to pay for a celebration event.



**Grant received:**  
**£4,720.57**

**What for:**  
Funding to promote and publicise the volunteer committee

*The funding allowed the members to feel a part of a committee and also helped publicise our name and recruit new volunteers.*

*Scott Leivers (VOAM)*

## Grants in action - One Nottingham Small Grants Scheme

The Disabled People's Advocacy Nottinghamshire is a user-led organisation established in 1992.

The group provide assistance to disabled people in particular through the provision of support, training and advocacy.

The grant provided the group with funding to replace their office computers and the purchase of a new laptop. The laptop now enables the group to quickly record client notes while doing outreach work. In addition, the group were able to fund a new part-time Advocacy Worker to work with individual service users in Nottingham as well as enabling reaching out and hosting new self advocacy group sessions across the City.

**Grant received:**  
**£9,700.03**

**What for:**  
To fund new computers and a part time Advocacy Worker



*"We were able to buy a laptop as well as employ a new part-time advocacy worker that will support disabled people to meet together in groups, to help them speak up for themselves and to address the barriers they face in life. A very sincere thank you One Nottingham."*

*David Saunders, Trustee of Disabled People's Advocacy Nottinghamshire*